



National Iranian Petrochemical Company
International Affairs



IRAN's Petrochemical Product Export Capacity to Kenya



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Development of the petrochemical industry in Iran

The establishment of the petrochemical industry in Iran dates back to the 1950s. In the late 1950s, under the order of the then Ministry of Economy, the National Chemical Company was established, and the construction of the Marvdasht Chemical Fertilizer Factory in Fars Province, the first unit of Iran's petrochemical industry, began in 1958. This factory, which expanded and developed over the years, became known as Shiraz Petrochemical and remained the first petrochemical production unit in the history of this industry in Iran.

However, as the growth of this industry required more extensive specialized activities coordinated with the oil and gas industry, the need for an organization to develop and guide the petrochemical industry soon became apparent. Thus, in 1963, the National Petrochemical Company was established with government ownership and under the umbrella of the National Iranian Oil Company, and all activities related to the creation and development of petrochemical industries were concentrated in this company.

Between 1965 and 1977, the petrochemical complexes of Razi, Abadan, Pazargad Carbon Ahvaz, Kharg, Farabi, and the development projects of Shiraz Petrochemical were inaugurated, and a significant part of Bandar Imam Petrochemical was also implemented. Although during the imposed war, the production activities of this industry reached their lowest level, from 1989 to 1999, with the implementation of the first economic, cultural, and social development plan of the country, the reconstruction of damaged complexes and projects was seriously pursued, and the exploitation of new projects, including Isfahan, Shazand, and Tabriz Petrochemical complexes, began.

The implementation of multiple projects during the country's development plans has led to a significant increase in the production of petrochemical products, with the production capacity increasing from 3 million tons in 1979 to 96.3 million tons by the end of 2023. As a result, this industry has played a crucial role in achieving the top position in non-oil exports, fostering economic growth, sustainable development, technology localization, downstream industry development, and job creation. Among the main advantages of this industry in Iran are the diversity of feedstock, access to open waters, and skilled human resources.

Currently, more than 109 projects are underway within the framework of the seventh and eighth development plans of the petrochemical industry, and it is predicted that with their completion and commissioning, the industry's capacity will reach 188 million tons by the end of 2033.

Advantages of Purchasing Petrochemical Products from Iran

- A wide range of products (complete production chain of petrochemical products, including basic, intermediate, and final products).
- Sustainable supply of petrochemical products at competitive prices, thanks to extensive hydrocarbon reserves.
- Flexibility in contract volume and terms.
- Diverse delivery methods for goods.
- Iran's strategic geographical position (access to free and international waters).
- Developed infrastructure (airports, railways, ports, docks, etc.) in petrochemical hubs.
- Cost-effective transportation of products across Africa.
- Possibility of educational, technical, and consulting cooperation due to Iran's strong industrial expertise in petrochemicals.
- Payment options using national currencies or barter with essential commodities

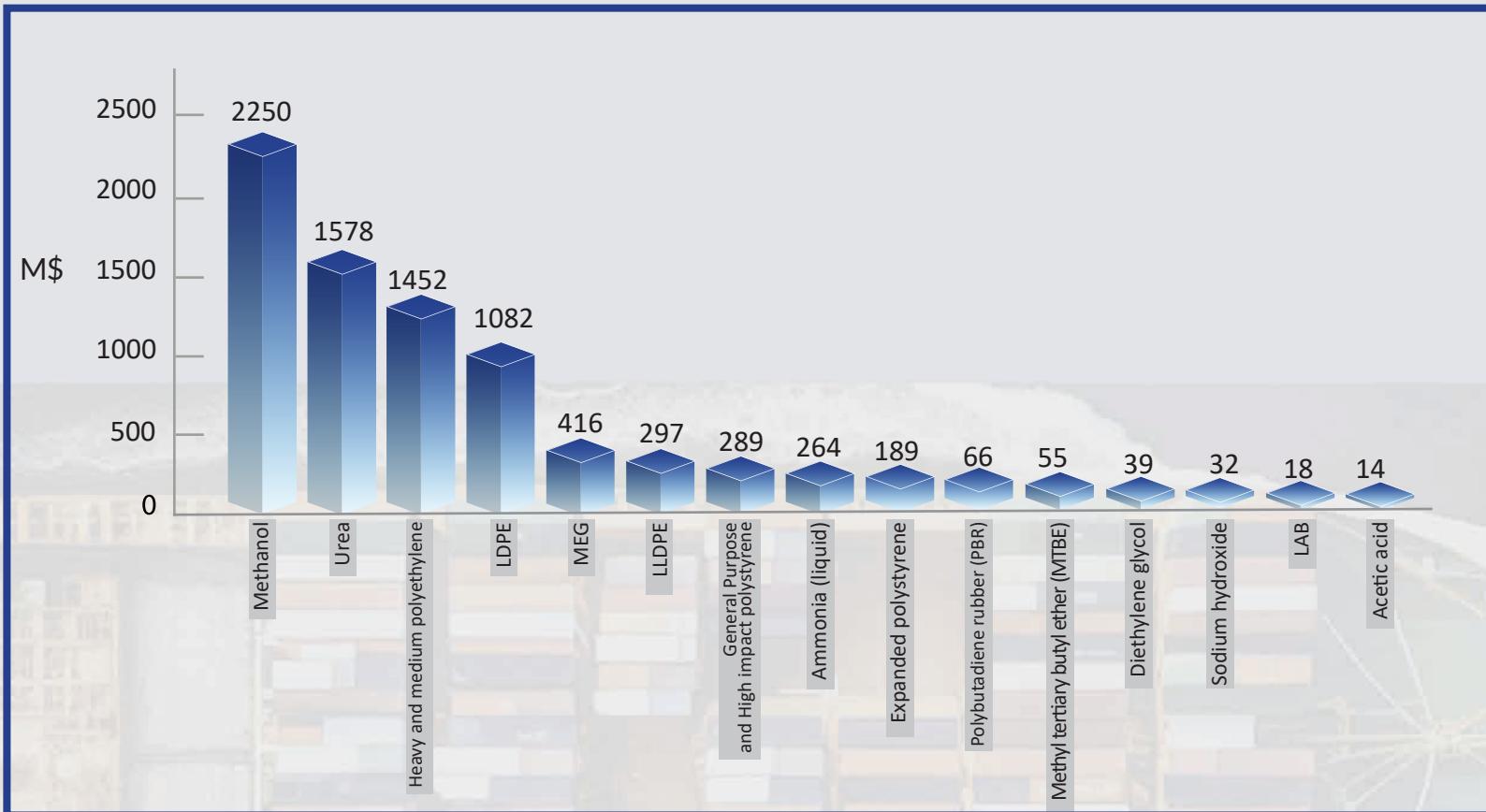


Export Volume of Iranian
**Petrochemical
Industry**

Complexes to the whole
World (2024)



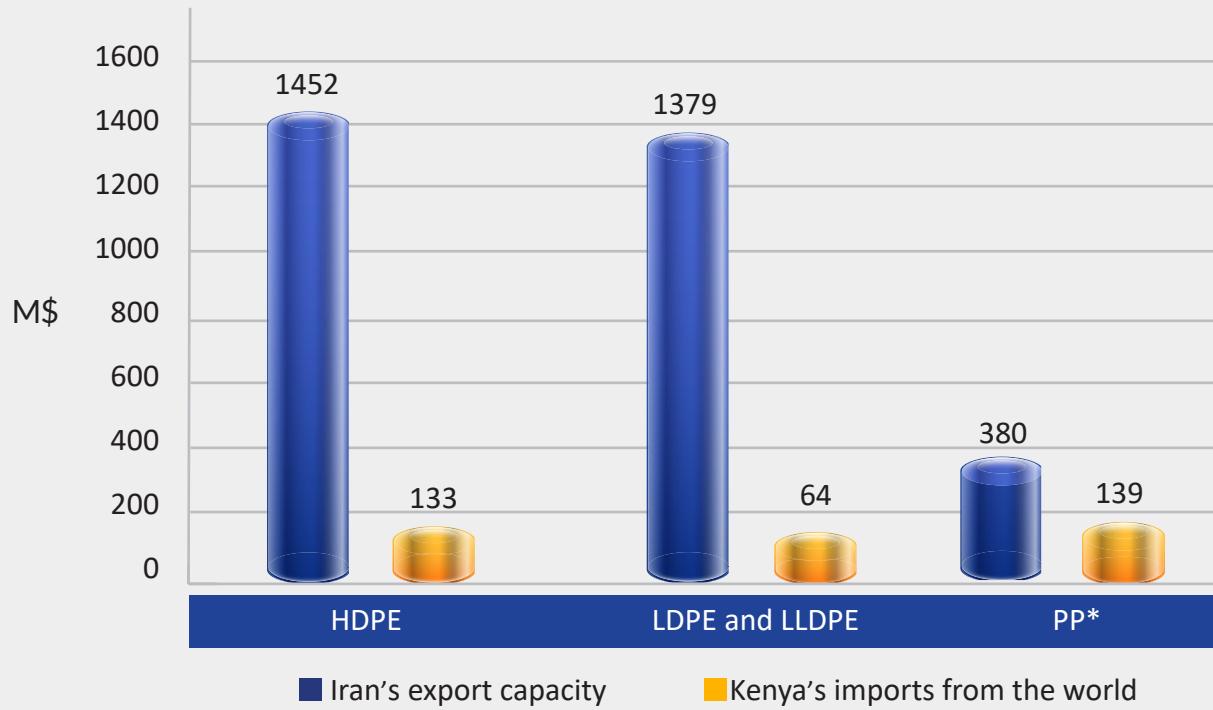
Export volume of Iranian Petrochemical Industry Complexes to the whole World (2024)



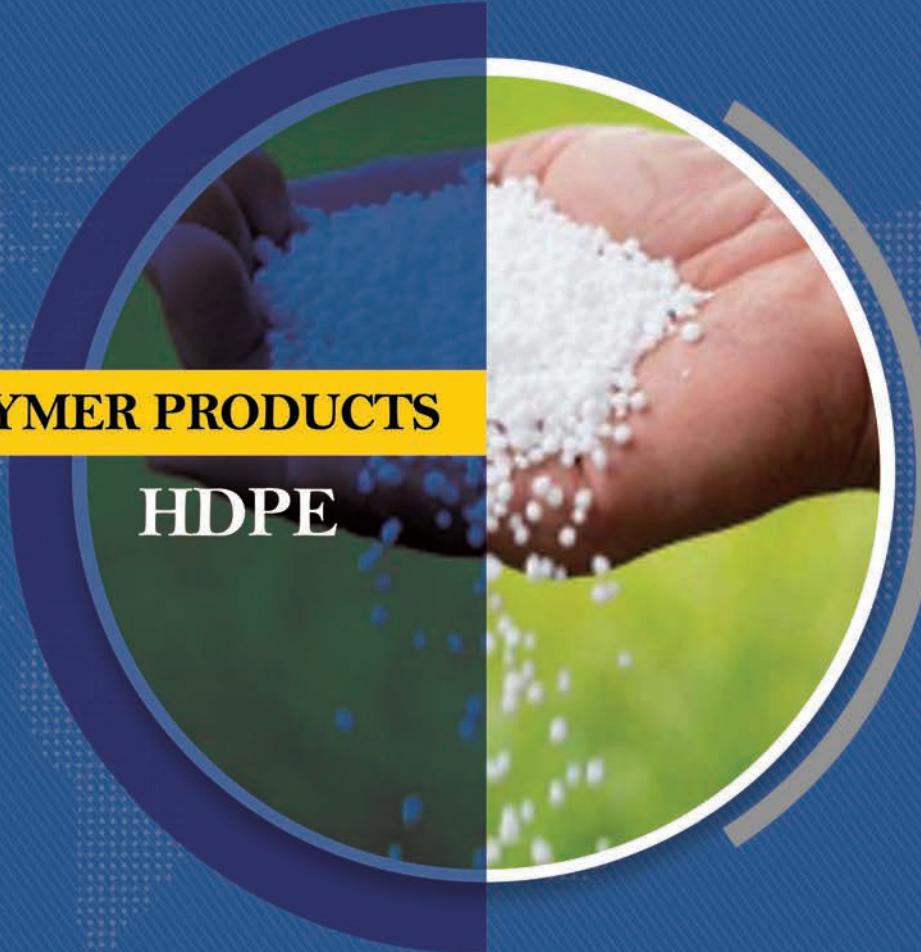
Imports of petrochemical
Products
to Kenya VERSUS
Iran's export capacity



Imports of petrochemical products to Kenya (2024) VERSUS Iran's export capacity



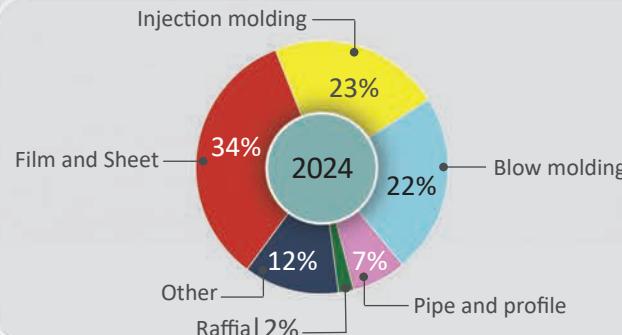
*The stated figure reflects the export capacity of polypropylene plants expected to become operational by the end of Iran's Seventh Development Plan (2023-2027)



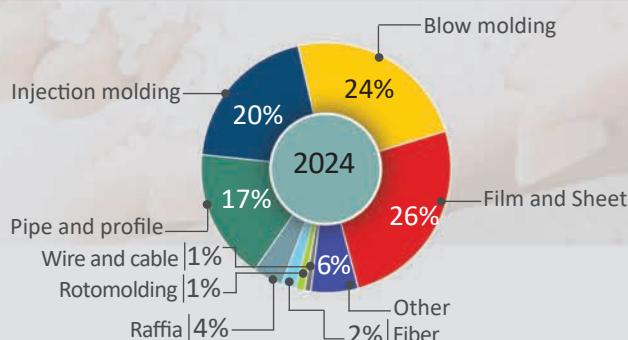
POLYMER PRODUCTS

HDPE

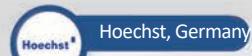
Application and Distribution of HDPE consumption in various industries in Africa



Application and Distribution of HDPE consumption in various industries in the world

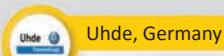


License used in HDPE production units



Hoechst, Germany

- Number of units used: 1 units
- Capacity: 85000 tons



Uhde, Germany

- Number of units used: 1 units
- Capacity: 300000 tons



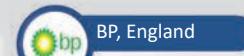
Bassel, Germany

- Number of units used: 5 units
- Capacity: 1265000 tons



Mitsui, Japan

- Number of units used: 4 units
- Capacity: 890000 tons



BP, England

- Number of units used: 1 units
- Capacity: 100000 tons

Kenya's HDPE import volume and Value in 2023



123

Import Volume
(KTon)



133

Import Value
(M\$)

Specifications

01

Chemical properties

Melting point:
130–135 °C

Density:
0.941–0.965 g/cm³

02

Storage conditions

Temperature:
Room temperature
(up to 60°C to prevent deformation)

Pressure:
Atmospheric pressure
Phase:
Solid
(under standard conditions)
Note: HDPE is chemically
resistant and moisture stable.

03

Commercial Grades

- Injection Molding Grade
- Blow Molding Grade
- Film Grade
- Extrusion Grade
- Yarn Grade

Incoterms



Packaging



HDPE production complexes in Iran

No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Operation Start Date	Website
1	Bandar Imam Petrochemical Company	150	MITSUI	1994	www.bipc.ir
2	Amirkabir Petrochemical Company	140	BASELL	2002	www.akpc.ir
3	Maroon Petrochemical Company	300	Uhde	2005	www.mpc.ir
4	Aria Sasol Petrochemical Company	375 (HDPE & MDPE)	BASELL	2008	www.aryasasol.com
5	Mehr Sasol Petrochemical Company	300	MITSUI	2009	www.mehrpetrochem.ir
6	JAM Petrochemical Company	300	BASELL	2007	www.jpcomplex.ir
7	(Shazand Petrochemical Company (Arak	85	Hoechst	1994	www.arpc.ir
8	Tabriz Petrochemical Company	100	BP	2006	www.tpc.co.ir
9	Kermanshah Polymer Company	150	BASELL	2012	www.kpic.ir
10	Ilam Petrochemical Company	300	MITSUI	✓2013	www.ilampetro.com
11	Lorestan Petrochemical Company	150	MITSUI	2015	www.bipc.ir
12	Lorestan Petrochemical Company	140	BASELL	2019	www.akpc.ir

HDPE Projects under construction

No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Commissioning date	Website
1	Olefin Bushehr Petrochemical Company	300	Petrochemical Research and Technology Company	2027	www.bupc.ir
2	Kian Petrochemical Company	500	Lindeh	2031	www.kianpc.com
3	Ethylene Rayan Polymer Pouya Company	300	-	2027	-
4	Aria Sasol Petrochemical Company	300	Lyondell Bassell	2027	www.aryasasol.com
5	Soroush Mahestan Asaluyeh Petrochemical Company	300	MITSUI & Lyondell Bassell	2025	-
6	Negin Mahestan Kangan Petrochemical Company	210	MITSUI & Lyondell Bassell	2025	-
7	Kangan Petrochemical Development Company (Kangan Polyethylene-HDPE)	300	Mitsoui	2026	-
8	Tabriz Petrochemical Company	300W	Petrochemical Research and Technology Company	2026	www.tpc.co.ir
9	Dehdasht Petrochemical Company	300	Lyondell Bassell	2029	www.pgpic.ir
10	Holaylan Petrochemical Company	200	AIOTEC GmbH	2027	www.holaylanpetro.com

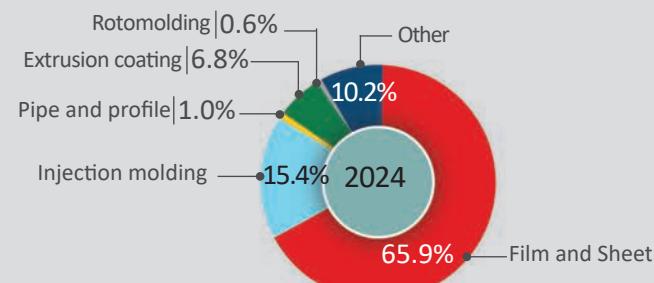
No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Commissioning date	Website
11	Gachsaran Petrochemical Company	300	-	2027	www.gpetroc.ir
12	Soroush Energy Paydar	250	-	2028	-
13	kimia sanat mabnaTRAIN1-GTPO	225	-	2028	-
14	kimia sanat mabna TRAIN2-GTPO	225	-	2028	-

POLYMER PRODUCTS

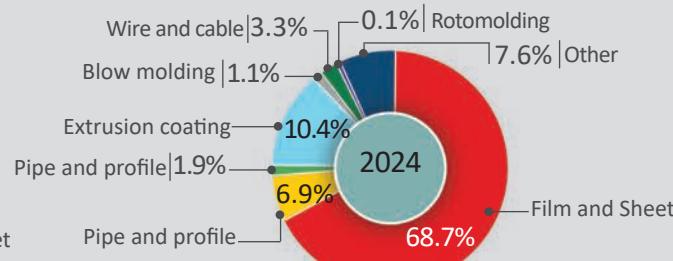
**LDPE
LLDPE**



Application and Distribution of LDPE and LLDPE consumption in various industries in Africa



Application and Distribution of LDPE and LLDPE consumption in various industries in the world



License used in LDPE/LLDPE production units



Lyondell Bassell
(Germany)

- Number of units used: 1 units
- Capacity: 300000 tons



Bassel (Germany)

- Number of units used: 3 units
- Capacity: 900000 tons



Subtec (Netherlands)

- Number of units used: 2 units
- Capacity: 675000 tons



Tosohcorp (Japan)

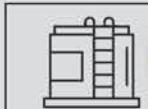
- Number of units used: 2 units
- Capacity: 100000 tons



BP, England

- Number of units used: 2 units
- Capacity: 335000 tons

Kenya's LDPE import volume and Value in 2024



57

Import Volume
(KTon)



64

Import Value
(M\$)

Specifications

01

Chemical properties

Melting point:
105–115 °C

Density:
0.91–0.941 g/cm³

02

Storage conditions

Temperature:
Room temperature
(up to 80°C to prevent deformation)
Pressure:
Atmospheric pressure
Phase:
Solid
(under standard conditions)
Note: LDPE is flexible and moisture resistant.

03

Commercial Grades

- Injection Molding Grade
- Film Grade
- Extrusion Grade

Incoterms



Packaging



LDPE/LLDPE production complexes in Iran

No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Operation Start Date	Website
1	Bandar Imam Petrochemical Company (2 Phase)	50*2	TOSOHCORP	1994 1995	www.bipc.ir
2	Amirkabir Petrochemical Company	LDPE: 300 LLDPE: 260	Bassel BP	2010 2005	www.akpc.ir
3	Laleh Petrochemical Company	300	SABTEC	2007	www.laleh-pc.ir
4	Aria Sasol Petrochemical Company	375	SABTEC	2008	www.aryasasol.com
5	Shazand Petrochemical Company (Arak)	75	BP	1994	www.arpc.ir
6	JAM Petrochemical Company	300	Bassell	2008	www.jpcomplex.ir
7	Kurdistan Petrochemical Company	300	Lyondell Bassell	2015	-
8	Mahabad Petrochemical Company	300	Bassell	2017	-

LDPE/LLDPE Projects under construction

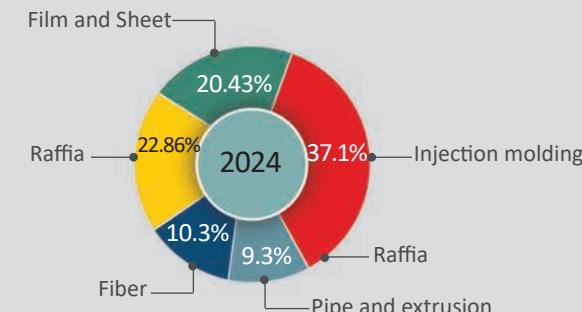
No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Operation Start Date	Website
1	Negin Mahestan Kangan Petrochemical Company	90	MITSUI & Lyondell Bassell	2026	-
2	Ehda Polymer Pak	36	-	2026	www.jpcomplex.ir

POLYMER PRODUCTS

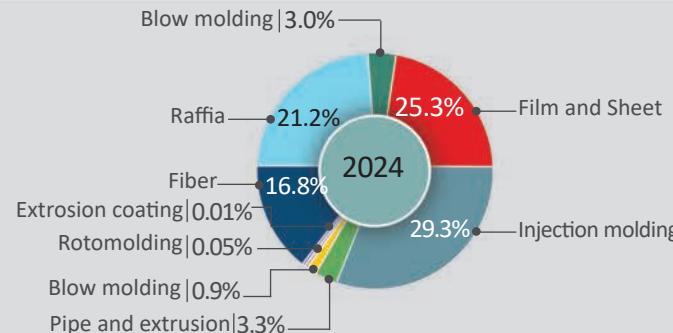
**Polypropylene
(PP)**



Application and Distribution of PP consumption in various industries in Africa



Application and Distribution of PP consumption in various industries in the world



License used in PP production units

Basel, Germany

- Number of units used: 4 units
- Capacity: 935000 tons



Novolen Technology,
Germany

- Number of units used: 1 units
- Capacity: 180000 tons



Himont, Germany

- Number of units used: 1 units
- Capacity: 75000 tons



Hoechst, Germany

- Number of units used: 1 units
- Capacity: 80000 tons

Kenya's PP import volume and Value in 2024



125

Import Volume
(KTon)



139

Import Value
(M\$)

Specifications

01

Chemical properties

Melting point:
160–170°C

Density:
0.895–0.92 g/cm³

02

Storage conditions

Temperature:
Room temp ($\leq 60^\circ\text{C}$ to prevent deformation)

Pressure:
Atmospheric

Phase:
Solid

Note:
Good chemical resistance but sensitive to UV/oxidation.

03

Commercial Grades

Commercial Grades:
Injection Molding Grade
Blow Molding Grade
Film Grade
Extrusion Grade

Incoterms



Packaging



Polypropylene (PP) production complexes in Iran

No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Operation Start Date	Website
1	Shazand Petrochemical Company (Arak)	75	Himont	1993	www.arpc.ir
2	Jam Polypropylene Petrochemical Company	300	BASELL	2008	www.jppc.ir
3	D. Aria Polymer Petrochemical Company, Khomein	175	BASELL	2022	-
4	Polynar Petrochemical Company Polypropylene Polypropylene Compound	80 30	Heochst	2000	www.polynar.ir
5	Rijal Petrochemical Company	180	Novolen Technology	2006	www.regalpetro.com
6	Maroon Petrochemical Company	300	BASELL	2006	www.mpc.ir
7	Navid Zarshimi Petrochemical Company	160	BASELL	2003	www.navidzarchimi.co.ir

PP Projects under construction

No.	Petrochemical Complex	Production Capacity (Kton/Year)	Licence	Commissioning Date	Website
1	Arghavan gostar ilam	150	-	2025	www.pididc.com
2	Alvand PP (Shazand)	180	-	2026	-
3	Seraj Gostarane Rejal	291	-	2026	www.sgrpetro.com



Bushehr
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